



# Own Your Worth

Celebrating **changemakers** and the power of investing with purpose

UBS cordially invites you to an exciting evening featuring **Carli Lloyd**, renowned soccer player, equality advocate, two time Olympic gold medalist and two time Women's World Cup Champion. Carli will be joining us to discuss her journey to success, how she's overcome challenges throughout her career and her fight for women's equality both on and off the soccer field.

Along with our keynote discussion with trailblazer Carli Lloyd, we will also explore how women can align their wealth with their values to become even more powerful changemakers. Based on UBS's *Own Your Worth* report, our latest data shows that women are more determined to use their financial clout, valuable time and considerable purchasing power to uplift the causes they champion as a result of the last two turbulent years.

The event will be kicked off by Carey Shuffman, Head of UBS Women's Segment, Christine Noland, BNY Mellon Eastern Regional Director, and Ronita Macklin, Managing Director, UBS Private Wealth Management, in a dynamic discussion on the work that UBS and BNY Mellon are doing to level the playing field when it comes to women and financial participation.

**The Franklin Institute SportsZone Exhibit available to all attendees during cocktail hour.**

Prepaid parking available at The Franklin Institute.

## Hosted by

### Ted Durkin

Managing Director  
Pennsylvania & Southern New Jersey  
Market Head

### Julie Fox

Managing Director  
Northeast Private Wealth  
Market Head

## Speakers

Carli Lloyd

Carey Shuffman  
Head of Women's Segment  
UBS Financial Services Inc.

Christine Noland  
Eastern Regional Director  
BNY Mellon

Ronita Macklin  
Managing Director, Private Wealth  
UBS Financial Services Inc.



**Tuesday, September 20th**  
**5:00 - 7:00 p.m. EST**

## The Franklin Institute

222 N. 20th Street  
Philadelphia, PA 19103

Cocktails & Hors D'oeuvres served  
from 5-6pm, followed by program.

**RSVP by Tuesday, September 13th**  
To Your Financial Advisor

UBS Financial Services Inc.  
1735 Market Street  
Mellon Bank Center  
Philadelphia, PA 19103-7501  
215-496-2000  
800-345-7941

**[ubs.com/fs](https://ubs.com/fs)**

Please see disclosures on reverse.

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